

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 21 held on Monday, 29th September, 2025

CTC LEAF: 58,455 packages of tea on offer met with a good demand.

BROKENS: Well made good liquoring Broken were a good market and were firm to occasionally dearer following competition. Medium varieties met with a fairly good demand but tended slightly easier. Plainer varieties met with less demand and witnessed a little more withdrawals. BLF teas again met with less demand at easier rates with more withdrawals.

FANNINGS: Well made good liquoring Fannings met with a good demand and were about steady in line with quality. Medium varieties were a fair market and were slightly easier with little more withdrawals. Plainer varieties met with less demand and witnessed more withdrawals. BLF teas again met with less demand at easier rates with more withdrawals.

DUST: 12,441 packages of tea on offer met with an improved demand. Good liquoring Dusts were a stronger market and were dearer by Tk.3/- to Tk.5/- closely following quality. Their Mediums also met with a good demand and sold at around last levels. However, Plain/BLF Dusts met with less demand and witnessed heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders continued to operate with useful strength. However, Loose tea buyers were a little less active which resulted in less competition and slightly higher withdrawals.

Dusts were a dearer market.

Our Catalogue: (Sale 21) Avg : Tk 250.78, Sold 72% , (Sale 20) Avg : Tk 255.46, Sold 68.94%

Quotations – This Week – (In Taka)

Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	255-260	255-265	Best	253-258	255-260	PD	245-275	245-275
Good	248-253	250-254	Good	250-252	250-254	RD	245-313	245-313
Medium/ Plain	245-247	245-247	Medium/ Plain	245-247	245-247	D	245-318	245-318
						CD	245-348	245-348
BLF	170-220	200-218	BLF	193-220	200-218	BLF	None	None

Exchange Rates 29th September, 2025 Sterling Pound 161.4833 Dollar: Tk. 121.2000
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	Ruthna	BOP(S)	10	318/-	Mustak
Fannings	Ruthna	OF	10	312/-	Wahid
Clonal Broken	Amtali	GBOP(S)BT2	10	348/-	AKT
Clonal Fannings	* Madhupur	PF(BT1)	20	331/-	AKT
PD/RD	Ruthna	RD	10	344/-	Magnolia
Clonal PD/RD	* Madhupur	RD(BT1)	10	320/-	Magnolia
D	Ruthna	D	10	338/-	Magnolia
Clonal D	* Madhupur	D(BT1)	10	320/-	Magnolia
CD	* Amrail	CD	50	280/-	Pop/Shawon
Clonal CD	Kaiyacherra Dalu	CD	5	309/-	Shawon

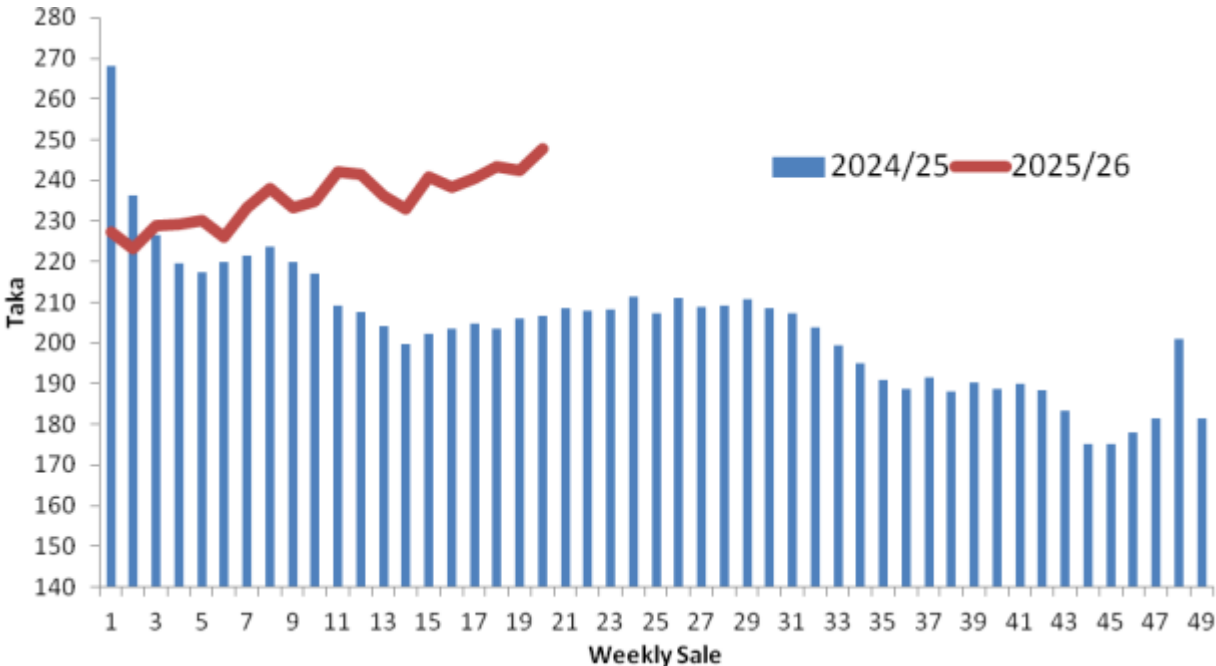
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 21)				Next Sale (Sale 22)			
Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages
Leaf	58,455	2,916,904	57,287	2,858,621	51,989	2,594,251	50,267
Dust	12,441	620,805	13,302	663,769	12,496	623,550	11,511
Total	70,896	3,537,710	70,589	3,522,391	64,485	3,217,801	61,778
							3,082,722

Chittagong Auction Average - Sale 20

(Season 2025/26): Tk 247.87 & (Season 2024/25): Tk 206.53 & (Season 2023/24) :Tk 184.94



Quantities of Teas Sold & Average Prices Realised												
For the Sale						Up-to-Date Sale						
Category	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26			(+/-) Season 2024/25		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,730,555.5	203.45	1,693,396.8	245.90	25,788,225.0	77.5%	208.78	28,876,670.6	79.45%	236.33	3,088,445.6	27.55
CTC DUST	432,750.6	219.90	394,807.2	248.36	6,909,083.4	22.5%	225.37	8,054,273.6	20.28%	250.86	1,145,190.2	25.49
Sub-Total	2,163,306.1	206.74	2,088,204.0	246.36	32,697,308.4	99.9%	212.29	36,930,944.2	99.73%	239.50	4,233,635.8	27.21
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,163,306.1	206.74	2,088,204.0	246.36	32,697,611.1	99.9%	212.30	36,930,952.2	99.73%	239.50	4,233,341.1	27.20
Green Tea	19.4	1,800.00	11,559.8	653.10	1,382.6	0.0%	959.11	14,078.1	0.00%	683.83	12,695.5	-275.28
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,163,325.5	206.76	2,099,763.8	248.60	32,699,042.8	99.9%	212.33	36,945,030.3	99.74%	239.67	4,245,987.5	27.34
Other (s)	4,494.2	98.28	26,449.0	189.49	281,681.5	0.1%	119.65	1,420,812.7	0.26%	157.56	1,139,131.2	37.91
G.Total	2,167,819.7	206.53	2,126,212.8	247.87	32,980,724.3	100.0%	211.54	38,365,843.0	100%	236.62	5,385,118.7	25.08

Buyer Purchase Analysis												
For the Sale						Up-to-Date Sale						
Buyer	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26			(+/-) Season 2024/25		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	6992.0	0.02%	228.43	154,510.9	0.27%	109.75	147,518.9	-118.68
Internal	2,167,819.7	206.53	2,126,212.8	247.87	32,973,732.3	99.98%	211.54	38,211,332.1	99.73%	237.14	5,237,599.8	25.60
Grand Total	2,167,819.7	206.53	2,126,212.8	247.87	32,980,724.3	100%	211.54	38,365,843.0	100%	236.62	5,385,118.7	25.08

Crop of Major Tea Producing & Exporting Countries										
For the Month						Up to Month				
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh	June	10.72	12.83	9.82	-3.0	26.44	24.30	22.49	-1.81	
North India	June	109.7	121.52	112.51	-9.0	344.0	313.7	352.80	39.10	
South India	June	28.2	25.20	20.99	-4.2	113.7	100.38	116.92	16.54	
All India	June	137.9	146.72	133.50	-13.2	457.7	414.08	469.72	55.64	
Sri Lanka	June	22.9	23.19	21.68	-1.5	134.4	127.59	135.64	8.05	
Kenya	June	44.7	46.16	42.41	-3.8	318.3	323.30	283.25	-40.05	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 39- 26th SEPTEMBER, 2025

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 88.83% (1244161.17kgs) of the total offering of 1400592.79Kgs. Best teas sold irregular and lower in line with quality. Good category sold at irregularly around last levels. Better medium & medium sorts settled at fully firm to occasionally dearer prices. Plainer category of teas sold steady prices. BUYING PATTERN: - The major blenders continued to be active absorbed as much as 50.25% of the total CTC leaf sold. Local & Up-country buyers were selective on best & good teas. The other internal buyers continued to be selective. CIS, Russia and the middle east buyers continued to be active.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	171-193	133-159	101-113	92-100	78-91
Medium Brokens	204-224	131-158	107-130	94-109	90-92
Smaller Brokens	188-278	157-183	118-138	96-117	87-95
Fannings	186-205	158-176	125-158	99-122	86-98

SILIGURI SALE 39- 24th SEPTEMBER, 2025

LEAF: Fair general demand.. Liquoring Estates & the plainer sorts were steady. The remainder eased irregularly in line with quality & faced some withdrawals. DUST: Good demand with levels irregular around last. Buying Pattern:: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	248-361	248-361	225-293
Medium/ Better Medium	158-237	158-237	169-214
Common / BLF	107-147	107-147	118-158

MOMBASA SALE 38- 22nd, 23rd & 24th SEPTEMBER, 2025

Good general demand prevailed for the for the 113,075 packages (7,595,781.00 kilos) available in the market with 17.86% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	270 – 510	339 – 396	352 – 385	326 – 374
Good	250 – 398	316 – 360	346 – 378	324 – 376
Good Medium	205 – 345	250 – 350	328 – 382	308 – 374
Medium (KTDA)	160 – 239	186 – 274	165 – 242	170 – 287
Medium (Plantations)	165 – 195	170 – 220	180 – 218	172 – 202
Lower Medium	136 – 181	152 – 202	126 – 186	130 – 169
Plainer	087 – 141	092 – 132	092 – 129	093 – 127